

## Annual Grant Application

### Mission Statement

The Rosendin Foundation is a 501(c)(3) charitable corporation founded in 2020. Its mission is to positively impact communities, build and empower people, and inspire innovation.

### Grant Guidelines

The Rosendin Foundation has two grant annual cycles for financial grants up to \$50,000. The deadline for these grant cycles are March 15 & August 15. The Foundation will issue grants in April & September annually.

Non-profit organizations wishing to be considered for funding must first submit a completed Grant Application, along with copies of the organization's (or their sponsoring organization's) 501(c)(3) determination letter, most recent audited financial statement, and list of current board members.

### Funding Exceptions

In general, The Rosendin Foundation does not provide financial support for:

- Organizations that discriminate on the basis of race, ethnicity, color, religion, gender, gender identity or expression, sexual orientation, ability/disability, age, status as a veteran, national origin, or any other protected class;
- Political candidates, organizations, committees, or lobbying efforts;
- Activities, programs and/or capital expenditures affiliated with a religious organization;
- Scientific research;
- Projects for individual schools or school districts;
- Grants to subsidize participation (scholarships) or re-granting programs;
- Reimbursement for purchases or activities that occur prior to grant decisions;
- For singular grant requests greater than \$50,000;
- Multi-year or ongoing annual funding requests for an organization;
- To underwrite the costs of fundraising events, such as luncheons, dinners, golf tournaments, boot-a-thons, charity runs, etc.

**Please submit the completed application to:**  
**[grants@therosendinfoundation.org](mailto:grants@therosendinfoundation.org)**

Date of Application: \_\_\_\_\_

Amount Requested: (max \$50,000) \_\_\_\_\_

#### Organization Information

Organization Name: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Website: \_\_\_\_\_

Facebook Page: \_\_\_\_\_

Social Media Handle(s): \_\_\_\_\_

501(c)(3) Status: \_\_\_\_\_

TAX ID Number: \_\_\_\_\_

Provide a brief description of your organization:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

#### Contact Information

Contact Name: \_\_\_\_\_

Title: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email: \_\_\_\_\_

**Funding Request**

Focus Area of Requested Grant:

Program Title: \_\_\_\_\_

Cities or Counties Served: \_\_\_\_\_

Overall Program Budget: \_\_\_\_\_

Overview & Goal of Request: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any Collaborative Partnerships and/or Additional Funding Source: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

List any Rosendin Volunteer Opportunities: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Desired Outcome of Program: (please include estimated # of people directly served)

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Additional comments not included in the above: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## Documents to Include

Verification of Tax-Exempt Status

W9 and/or Verification of Current Address

Program Budget

Most Recent Audited Financial Statement

List of Board Members

## Terms &amp; Conditions

- ✓ I acknowledge that funding by The Rosendin Foundation, its affiliates, or any of its philanthropic partners is not guaranteed simply by virtue of completing this application.
- ✓ Should my organization be awarded a grant through this funding opportunity, I agree to submit a final report for this project by the final report due date.
- ✓ Should my organization be awarded a grant through this funding opportunity, I agree to the following terms and conditions:

**Use of Grant Money.** The Grantee shall use the Grant Money only for the Program and in accordance with the application and budget previously submitted to and approved by The Rosendin Foundation. The Grantee shall not make any significant change in the Program without the prior approval of The Rosendin Foundation. At the end of the grant period, the Grantee shall promptly return to The Rosendin Foundation any unused portion of the Grant Money.

**Reports.** The Grantee shall submit a written report on the accomplishments of this Program as well as an accounting of expenditure of grant funds. Reporting and documentation required by The Rosendin Foundation shall be provided as outlined in the Grantee Final Report, which will be available as the final report due date nears. The Grantee shall provide The Rosendin Foundation with copies (if available) of any press releases, photographs and published material about the Grant Money and the work it made possible.

**Meeting Requirement.** The Grantee may be asked to attend a meeting with The Rosendin Foundation, to be set at a later date, to discuss your program. Discussions on capacity building in the future and other topics will also take place.

**Publicity.** You will allow The Rosendin Foundation to review and approve the text, including quotes, of any proposed publicity concerning this grant prior to its release. The Rosendin Foundation may include information regarding this grant, including the amount and purpose of the grant, any photographs you may have provided, your logo or trademark, or other information or materials about your organization and its activities, in The Rosendin Foundation periodic public reports, newsletters, news releases or any other printed materials distributed by the Foundation. Please ensure that all publicity (including printed material, press releases and Web sites) states "partial funding provided by The Rosendin Foundation. If you require an electronic copy of The Rosendin Foundation official logo please contact The Rosendin Foundation.

**Retention of Records.** The Grantee shall keep all financial records pertaining to the Program for at least four years and shall make such records available to The Rosendin Foundation at reasonable times upon The Rosendin Foundation's request.

**Revocation of Grant Money.** The Grantee must return all unexpended grant funds immediately upon request by The Rosendin Foundation if, (1) the Foundation, at its sole discretion, determines that the Grantee has not performed in accordance with this application, or (2) the Grantee loses its exemption from federal income tax under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code") and is classified as other than a private foundation under Section 509(a) of the Code.

**Grant Does Not Create a Partnership.** The Grantee shall not in any manner indicate, nor shall the grant or any documents related thereto be in any manner deemed to create or construed as creating, any kind of partnership, joint venture or other similar relationship between Rosendin Holdings and all subsidiaries and the Grantee or other party. Rosendin Holdings and all subsidiaries shall not be deemed in any manner responsible for the debts, liabilities or other obligations of the Grantee, including any such debts relating to this Program.

**Changes or Problems Occurring During Grant Term.** Any changes or problems in the Grantee Agency that affects the Program must be reported to The Rosendin Foundation immediately.

#### Application Authorization

I certify that the information in this application is to the best of my knowledge true and accurate and is submitted with our Board of Directors'/Governing Body's full knowledge and endorsement.

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Name & Title of Authorized Agent

Signature